



# The Institute Executive Summit Session Agenda 2022



ELEMENTS BY THE ODSSEY  
ORLAND PARK, IL



**Tuesday, November 1**

**Registration, Lunch and Welcome  
12:00 – 1:30 p.m.**

**Opening Keynote  
1:30 – 2:30 p.m.**

**Trends, Hot Topics and What's Next in the IDD Universe  
Serena Lowe  
Senior Director LTSS and Community Life  
CareSource**

**Round Table Discussion  
3:00 – 4:30 p.m.**

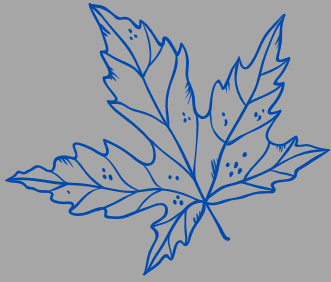
**M&A and Beyond: Emerging Business Models in the IDD Industry  
Moderator: Stacy DiStefano, CEO Consulting for Human Services (CFHS)**

**Linda Timmons  
President and CEO  
Mosaic**

**Robert Longo  
Executive Vice President of Operations  
Beacon Specialized Living**

**Wendy Malone  
Chief Operating Officer  
Imagine the Possibilities**

**Networking Reception Hosted by Tarrytown Pharmacy  
4:30 – 5:30 p.m.**



## Wednesday, November 2

Registration and Coffee  
8:00 – 9:00 a.m.

Welcome  
9:00 – 9:15 a.m.

Opening Keynote  
9:15 – 10:00 a.m.

**Can nonprofit providers compete with their Private Equity back competitors? Using a due diligence model for self-assessment may help close the competitive advantage gap.**

**Stacy DiStefano  
CEO**

**Consulting for Human Services (CFHS)**

**Assessing and Fostering an Intentional Organizational Culture 10:00 – 10:45 a.m.**

**Austin Endress  
CEO**

**Ledgestone  
Matt George  
President  
INSITE**

**Break 10:45 – 11:00 a.m.**

**Wearable Tech to Promote Quality of Life and Independence for People with IDD 11:15 – 12:00 noon**

**Andrea Palmer, CEO, Awake Labs  
Edward Amey, CEO, Jay Nolan Community Services**

**Lunch featuring IDHS Secretary Grace Hou**

**Health Care Industry Trends and Their Impact on IDD Services and Organizations 1:15 – 2:00**

**Doug Elwell  
CEO**

**Health Management Associates**

**Leadership Truths: Leading Organizations Through Mega Change 2:00 – 3:15 p.m.**

**Dr. Lisette Nieves  
President**

**Fund for the City of New York**

**Closing Comments 3:15 – 3:30 p.m.**