



The Institute Executive Summit Session Agenda 2022



ELEMENTS BY THE ODSEY
ORLAND PARK, IL



Tuesday, November 1

**Registration, Lunch and Welcome
12:00 – 1:30 p.m.**

**Opening Keynote
1:30 – 2:30 p.m.**

**Trends, Hot Topics and What's Next in the IDD Universe
Serena Lowe
Senior Director LTSS and Community Life
CareSource**

**Round Table Discussion
3:00 – 4:30 p.m.**

**M&A and Beyond: Emerging Business Models in the IDD Industry
Moderator: Stacy DiStefano, CEO Consulting for Human Services (CFHS)**

**Linda Timmons
President and CEO
Mosaic**

**Robert Longo
Executive Vice President of Operations
Beacon Specialized Living**

**Wendy Malone
Chief Operating Officer
Imagine the Possibilities**

**George Klauser
Executive Director
Altair Lutheran Social Services**

**Networking Reception Hosted by Tarrytown Pharmacy
4:30 – 5:30 p.m.**



Wednesday, November 2

Registration and Coffee
8:00 – 9:00 a.m.

Welcome
9:00 – 9:15 a.m.

Opening Keynote
9:15 – 10:00 a.m.

Can nonprofit providers compete with their Private Equity back competitors? Using a due diligence model for self-assessment may help close the competitive advantage gap.

**Stacy DiStefano
CEO**

Consulting for Human Services (CFHS)

Assessing and Fostering an Intentional Organizational Culture 10:00 – 10:45 a.m.

**Austin Endress
CEO**

**Ledgestone
Matt George
President
INSITE**

Break 10:45 – 11:00 a.m.

Wearable Support to Promote Quality of Life and Independence for People with IDD 11:15 – 12:00 noon

**Andrea Palmer
CEO
Awake Labs**

Lunch featuring IDHS Secretary Grace Hou

Health Care Industry Trends and Their Impact on IDD Services and Organizations 1:15 – 2:00

**Doug Elwell
CEO**

Health Management Associates

Leadership Truths: Leading Organizations Through Mega Change 2:00 – 3:15 p.m.

**Dr. Lisette Nieves
President**

Fund for the City of New York

Closing Comments 3:15 to 3:30 p.m.